

EXECUTIVE SUMMARY

Established in 1941, Tyndall AFB encompasses more than 29,000 acres in Southeastern Bay County. The surrounding communities, within a 50-mile radius of Tyndall, comprise the local economic impact area. Tyndall has 76 F-15 Eagle aircraft, 25 F-22 Raptor and 2 E-9A aircraft assigned. Tyndall also has 10 watercraft to recover its 71 assigned missiles and drones. Tyndall serves 9,290 retirees from all service branches: 1,645 Army; 1,729 Navy; 5,585 Air Force; 194 Marine Corps; and 137 Coast Guard. During Fiscal Year 2006 \$2,305,748 was paid out in tuition assistance to local area colleges and vocational schools and \$399,330 in impact aid was provided to local area schools.

TOTAL ESTIMATED ECONOMIC IMPACT IN LOCAL AREA \$ 669,236,242
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The total economic impact is computed using standard factors, developed by the U.S. Department of Commerce, that consider the effect of payrolls, expenditures for contracts, materials, equipment, services, construction, and other procurement actions on the economy of the region. Some significant economic highlights are as follows:

PERSONNEL		DOLLARS	
Military	4,906	Payroll	\$ 296,543,068
Civilian	687	Expenditures	\$ 290,222,492
NAF / Others	2,060	Value of Jobs Created	\$ 79,830,682
Retirees	9,290		
Jobs Created*	2,503	Total Economic Impact	\$ 669,236,242

* Secondary jobs created by Tyndall AFB expenditures

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ORGANIZATIONS

HOST UNIT	COMMAND
325th Fighter Wing	AETC
325th Comptroller Squadron	AETC
325th Operations Group	AETC
325th Operations Support Squadron	AETC
1st Fighter Squadron	AETC
2d Fighter Squadron	AETC
95th Fighter Squadron	AETC
325th Air Control Squadron	AETC
43d Fighter Squadron	AETC
325th Maintenance Group	AETC
325th Maintenance Operations Squadron	AETC
325th Maintenance Squadron	AETC
325th Aircraft Maintenance Squadron	AETC
325th Mission Support Group	
325th Logistics Readiness Division	AETC
325th Contracting Squadron	AETC
325th Mission Support Squadron	AETC
325th Services Squadron	AETC
325th Civil Engineer Squadron	AETC
325th Security Forces Squadron	AETC
325th Communications Squadron	AETC
Det 1 325th FW Corry NAS, Pensacola	AETC
325th Medical Group	AETC
325th Medical Operations Squadron	AETC
325th Medical Support Squadron	AETC
325th Aeromedical - Dental Squadron	AETC

ORGANIZATIONS (CONT'D)

<u>ASSOCIATE UNITS</u>	<u>COMMAND</u>
AFNORTH & CONUS NORAD Region	ACC
HQ AFNORTH	ACC
701st Air Defense Squadron	ACC
702d Computer Systems Squadron	ACC
CONUS NORAD REGION	NORAD
CONUS Region Operations Control Center (ROCC)	NORAD
NORAD System Support Facility	NORAD
Canadian Forces Detachment	NORAD
HQ Southeast Air Defense Sector	ACC
HQ Air Force Civil Engineer Support Agency	USAF
Det 2, Air Force Research Laboratory	USAF
53d Weapons Evaluation Group	ACC
81st Test Support Squadron	ACC
82d Aerial Targets Squadron	ACC
83d Fighter Weapons Squadron	ACC
Det 2, 28th Test Squadron	ACC
Det 1, 823d RED HORSE Squadron	ACC
NCO Academy	AETC
Air Force Office of Special Investigation, Det 419	AFOSI
Air Force Audit Agency	DRU
USAF Judiciary/ADC (DET OL QD2J/ADC)	AFLSA
Defense Commissary Agency	DECA
U.S. Army Corps of Engineers	Mobile District
U.S. Postal Service	N/A
American Red Cross	N/A
Federal Aviation Administration	FAA
Air Force Operational Test & Evaluation Center, Det 3	USAF
Det 4, 372d Training Squadron	AETC
362d TRS/OL-D	AETC

FORCE STRUCTURE

AIRCRAFT

TYPE	ASSIGNED	UNIT
F-15C	51	1 FS, 2 FS, 95 FS
F-15D	25	1 FS, 2 FS, 95 FS
E-9A	2	82 ATRS
F-22	25	43 FS
TOTAL	103	

MISSILES/DRONES

TYPE	ASSIGNED	UNIT
BQM-34A	21	82 ATRS
MQM-107D	2	82 ATRS
MQM-107E	4	82 ATRS
QF-4	44	82 ATRS
TOTAL	71	

WATERCRAFT

TYPE	ASSIGNED	UNIT
25 Ft-Outboard Boat	2	82 ATRS
120 Ft-Drone Recovery Vessel	3	82 ATRS
65 Ft-Range Operation Boat	1	325 OSS
34 Ft Search & Rescue Boat	1	325 OSS
21 Ft-Patrol Boat	2	325 SFS
17 Ft-Patrol Boat	1	325 SFS
TOTAL	10	

CAPITAL ASSETS

LAND

LOCATION	TYPE	ACRES
Base Proper	Public Domain	2,101
Base Proper	Fee Condemned	26,661
Base Proper	Fee Purchased	5
Base Proper	Easement	57
Apalachicola	Lease	7
Carrabelle	Fee Purchased	33
Lynn Haven	Fee Purchased	203
St George Island	Fee Purchased	1
Sumatra	Permitted	1
TOTAL		29,069

RUNWAYS

TYPE	WIDTH-FT	LENGTH-FT
Primary	200	10,000
Secondary	150	9,075
Drone	150	7,000
TOTAL		26,075

CAPITAL ASSETS (CONT'D)

BUILDINGS

TYPE	NUMBER	TOTAL SQ FT
Aircraft Maintenance	39	633,505
Industrial*	173	741,904
Administrative*	64	521,952
Bachelor Airmen Quarters*	7	147,239
Visiting Airmen Quarters*	6	131,326
Visiting Officers Quarters*	6	102,967
Temporary Lodging Facility*	32	93,706
Technical Training	2	12,674
ROTC Quarters*	8	51,657
Base Housing*	527	1,303,864
Commissary	1	72,360
Base Exchange	7	89,642
Recreational*	76	390,746
Medical Treatment Facilities	8	131,112
Storage*	107	388,422
Training	30	291,556
Research, Development, Test & Evaluation	13	131,123
*Numbers include all facilities active and inactive Maintenance/awaiting (renovation/conversion/demolition)		
TOTAL	1,106	5,237,755

FAMILY HOUSING UNITS

	2BR	3BR	4BR	TOTAL
Officers	4	107	12	123
Enlisted	243	373	111	727
TOTAL	247	480	123	850

CAPITAL ASSETS (CONT'D)

DORMITORY QUARTERS

TYPE	NUMBER	BED CAPACITY
Airmen / NCO Quarters	7	450
Technical Training	2	90
Visiting Airmen Quarters	6	389
Visiting Officers Quarters	6	219
Temporary Lodging Facilities	32	94
ROTC Quarters	8	364
TOTAL	61	1,606

<u>COMPUTERS OWNED</u>	6,031
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VEHICLES

Owned	555
Leased	84
TOTAL	639

VALUE OF RESOURCES AND EXPENDITURES

WEAPON SYSTEMS

Aircraft	\$ 4,920,800,000
Missiles/Drones	80,435,000
Watercraft	10,079,680
TOTAL	\$ 5,011,314,680

CAPITAL ASSETS

Buildings (Est. Replacement Cost)	\$ 1,892,168,000
Land (Est. Replacement Cost)	1,447,303,054
Runways (Est. Replacement Cost)	127,746,600
Communication Systems (325 CS)	36,656,575
Computers/Equip – Owned (325 CS)	20,210,417
TOTAL	\$ 3,524,084,646

EQUIPMENT

Appropriated Fund (APF)	\$ 307,685,642
Nonappropriated Fund (NAF)	7,238,825
TOTAL	\$ 314,924,467

VALUE OF RESOURCES AND EXPENDITURES (CONT'D)

INVENTORIES

Stock Fund (Supply)	\$ 26,738,891
Stock Fund (Medical/Dental)	11,176,116
Base Exchange	5,480,857
Commissary	938,867
Nonappropriated Fund	181,387

TOTAL	\$ 44,516,118
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RETAIL SALES

Base Exchange	\$ 28,621,563
Commissary	25,006,444
Nonappropriated Fund Activities	2,326,753

TOTAL	\$ 55,954,760
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BASE OPERATIONS AND MAINTENANCE OUTLAYS	\$ 390,599,099
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SUMMARY OF PERSONNEL

APPROPRIATED FUND MILITARY	RESIDING		TOTAL
	ON BASE	OFF BASE	
Active Duty Permanent Party	701	3,280	3,981
ANG/Reserve Permanent Party	40	259	299
Traditional Guard/Reserve	18	182	200
Military Trainees	199	227	426
TOTAL	958	3,948	4,906

MILITARY DEPENDENTS

Active Duty	372	4,456	4,828
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APPROPRIATED FUND CIVILIAN

General Schedule	625
Federal Wage Board	62
Other	0

TOTAL	687
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NONAPPROPRIATED FUND/CONTRACT/PRIVATE BUSINESS

Civilian Nonappropriated Fund	290
Civilian Base Exchange	149
Credit Union, Postal Service	21
Contract Civilians (estimate)	1,600

TOTAL	2,060
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MILITARY RETIREES

Army	1,645
Navy	1,729
Air Force	5,585
Marine Corps	194
Coast Guard	137

TOTAL	9,290
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SUMMARY OF GROSS PAYROLL

APPROPRIATED FUND MILITARY	RESIDING		TOTAL
	ON BASE	OFF BASE	
Active Duty Permanent Party	\$36,062,764	\$ 168,829,303	\$ 204,892,067
ANG/Reserve Permanent Party	\$1,750,557	\$15,132,624	\$16,883,181
Traditional Guard/Reserve	\$1,073,914	\$10,118,690	\$11,192,604
Military Trainees	\$8,446,356	\$12,280,500	\$20,726,856
TOTAL	\$ 47,333,591	\$ 206,361,117	\$ 253,694,708

APPROPRIATED FUND CIVILIAN

General Schedule	\$ 30,414,647
Federal Wage Board	3,008,042
Other	0
TOTAL	\$ 33,422,689

NONAPPROPRIATED FUND/CONTRACT /PRIVATE BUSINESS

Civilian Nonappropriated Fund	\$ 5,964,523
Civilian Base Exchange	2,905,848
<i>Private Businesses on base by type:</i>	
Credit Union	472,500
Postal Service	82,800
Contract Civilians (Included in Contracts , Pg 11)	
TOTAL	\$ 9,425,671

MILITARY RETIREES

Army	\$ 28,488,000
Navy	33,168,000
Air Force	114,468,000
Marine Corps	4,032,000
Coast Guard	2,388,000
TOTAL	\$ 181,544,000

TOTAL ANNUAL EXPENDITURES

<u>CONSTRUCTION</u>	<u>EXPENDITURES</u>
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Military Family Housing	\$ 0
Operations and Maintenance	28,278,800
Military Construction Program	2,640,000
Nonappropriated Fund	275,100
Tenant Funded	9,212,000

TOTAL	\$ 40,405,900
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<u>CONTRACTS AND PROCUREMENT</u>

Services Contracts	\$ 72,000,000
Other Services	120,000,000

TOTAL	\$ 192,000,000
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<u>MATERIALS/SUPPLIES NOT ELSEWHERE INCLUDED</u>	<u>\$ 28,292,691</u>
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<u>OTHER EXPENDITURES</u>

Base Exchange	\$ 792,737
Health (CHAMPUS/Tricare, Gov Cost Only)	24,778,732
Education	2,645,078
Temporary Duty (Contract Quarters)	3,947,354

TOTAL	\$ 32,163,901
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TOTAL ACTUAL ANNUAL EXPENDITURES	\$
292,862,492	

ECONOMIC IMPACT CALCULATION PROCEDURE

ESTIMATE OF NUMBER AND DOLLAR VALUE OF INDIRECT JOBS CREATED

TYPE OF PERSONNEL	# OF BASE JOBS	MULTIPLIER	# OF INDIRECT JOBS
Active Duty/ANG/Reserve	4,280	0.29	1241
Traditional ANG/Reserve	200	0.13	26
Trainees	426	0.13	55
APF Civilians	687	0.43	295
Other Civilians	2,060	0.43	886
TOTAL	7,653		2,503

ESTIMATED NUMBER OF INDIRECT JOBS CREATED: **2,503**

AVERAGE ANNUAL PAY FOR THE LOCAL COMMUNITY: **\$ 31,894**

EST ANNUAL DOLLAR VALUE OF JOBS CREATED: \$ 79,830,682

Data Sources:

Multipliers: Economic Impact Database, 1995 Base Realignment and Closure, Logistics Management Institute, February 1995

Average Annual Pay: Bureau of Labor Statistics, U.S. Department of Labor 2005 Quarterly Census of Employment and Wages

TOTAL ANNUAL ECONOMIC IMPACT ESTIMATE

ANNUAL PAYROLL: **\$ 296,543,068**

Military	\$ 253,694,708
Federal Civilian	\$ 33,422,689
Other Civilian	\$ 9,425,671

ANNUAL EXPENDITURES: **\$ 292,862,492**

EST ANNUAL DOLLAR VALUE OF JOBS CREATED: **\$ 79,830,682**

Estimated Indirect Jobs Created	2,503
Average Annual Pay	31,894

GRAND TOTAL:	\$ 669,236,242
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NOTE ON ECONOMIC IMPACT ANALYSIS (EIA) METHODOLOGY

This EIA for fiscal year 2006 was produced using the same methodology used by the Office of the Secretary of Defense during the Base Realignment and Closure (BRAC) studies. The methodology is now consistent among all Air Force installations. Users of this EIA should note that any estimate on the impact of spending is going to differ by the type of model used.

